

Insurance Intermediaries Quality Assurance Scheme

History of Approved CPD Activities with CPD Hours Dedicated towards the Additional Modules of the Enhanced Investment-linked Long Term Insurance Examination (“IL CPD hours”)

保險中介人素質保證計劃

獲批准的持續專業培訓活動 --- 含涵蓋提升版的投資相連長期保險試卷中 新增單元的持續專業培訓時數 (“特定的專業培訓時數”)的核准紀錄

*: Modular design is adopted. In other words, participants can choose to attend part of the activity. If the participant has not attended the CPD activity in full, he/she should only be awarded the number of CPD hours of the module(s) that he/she has attended.

Module code(s) of IL CPD hours: Refers to the module code(s) for the CPD hours dedicated towards the additional modules of the enhanced Investment-linked Long Term Insurance Examination (“IL CPD hours”) approved for the CPD activity. For details of the module code(s), please refer to the website of Office of the Commissioner of Insurance (http://www.oci.gov.hk/framework/index02_05_05.html).

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80/02/56	ING Life Insurance Company (Bermuda) Limited	IL-CPD-01 至 08: 提升 版投資相連保險試卷額 外單元(特定專業培訓 時數)系列 IL-CPD-01 to 08: Additional Modules of Enhanced Version of Investment-linked Long Term Insurance Exam (IL-CPD hours) Series*	20 (IL-CPD-01 to 08)	Aug 2011 – Jul 2012	In-house 內部員工 + Commissioning Body 委託機構員工	Mr Pun Meng In 2281 2723
80/04/25	MassMutual Asia Limited	Extra 20 Hours IL CPD (01-08) Insurance Training*	20 (IL-CPD-01 to 08)	Jun 2011- May 2012	In-house 內部員工 + Commissioning Body 委託機構員工	Mr Keith Ng 2919 9262
80/06/21	Hong Kong Securities Institute	IL-CPD-01 to 08 Series*	20 (20; IL-CPD-01 to 08)	Mar 2011 – Feb 2012	Public 公眾人士 + Commissioning Body 委託機構員工	Mr Spencer Lau 3120 6188

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80/07/61	Institute of Professional Education and Knowledge, VTC	IL-CPD-01 to 08: Investment-linked Long Term Insurance ("IL CPD")*	20 (20; IL-CPD-01 to 08)	Mar 2011 – Feb 2012	Public 公眾人士 + Commissioning Body 委託機構員工	Mr Raymond Chan 2836 1854
80/10/21	Ageas Insurance Company (Asia) Ltd (former:Fortis Insurance Company (Asia) Limited)	IL-CPD-01 to 08 Series*	20 (IL-CPD-01 to 08)	Aug 2011 – Jul 2012	In-house 內部員工	Ms Kristen Suen 2625 6334
80/23/16 Renewed	Sun Life Hong Kong Limited	IL-CPD-01 to 08: The Enhanced Investment-linked Long Term Insurance Continue Professional Development Training Course (IL CPD) *	20 (IL-CPD-01 to 08)	Jan 2012 – Dec 2012	In-house 內部員工 (Including channel partners such as Bank Seller, Brokers & Agents)	Ms Ester Ku 3107 3291
80/24/32	Management and Executive Development Centre, The Hong Kong Polytechnic University	IL-CPD-01 to 08: Enhanced Investment-linked Long Term Insurance (IL) CPD Training*	20 (IL-CPD-01 to 08)	Jul 2011 – Jun 2012	Public 公眾人士	Ms Jeanne Ng 3400 2770

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80/25/21	New York Life Insurance Worldwide Ltd	IL-CPD-01 to 08: IL- CPD*	20 (IL-CPD-01 to 08)	Sep 2011 – Aug 2012	In-house 內部員工	Mr Alex Chan 2837 7030
80/31/16	Prudential Assurance Company Ltd	Investment-linked CPD Programme (IL-CPD-01 to 08) 投資相連持續進修課程 (IL-CPD-01 to 08)*	20 (IL-CPD-01 to 08)	Apr 2011 – Mar 2012	In-house 內部員工 + Commissioning Body 委託機構員工	Mr Allan Lau 2313 3041
80/37/21	Standard Academy of Insurance & Management Limited	IL-CPD-01 to 08: Enhanced Investment- Linked Long Term Insurance CPD*	20 (IL-CPD-01 to 08)	Jun 2011 – May 2012	In-house 內部員工 + Public 公眾人士 + Commissioning Body 委託機構員工	Mr Raymond Chow 2523 6350
80/45/18	The Hong Kong Federation of Trade Unions	IL-CPD-01 to 08: 特定 20 小時專業培訓 課程*	20 (IL-CPD-01 to 08)	Oct 2011 – Sep 2012	Public 公眾人士	Ms Wong Chi Mei 2715 6671

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80/52/08	Royal Skandia Life Assurance Limited	Qualifying Modules for Investment-Linked Long Term Insurance Examination (IL-CPD-01 to 08) *	20 (IL-CPD-01 to 08)	Mar 2011 – Feb 2012	Insurance intermediaries with terms of business	Mr Craig So 3552 5888
80/59/07	The Life Underwriters Association of Hong Kong Ltd	IL-CPD-01 to 08: Enhanced Investment-linked Long Term Insurance (IL) CPD Training*	20 (IL-CPD-01 to 08)	Sep 2010 – Aug 2011	Public 公眾人士	Mr Kenneth Chan 2969 0206
80/74/15	The Hong Kong Institute of Bankers	Enhanced Investment-linked Long Term Insurance – CPD Programme (IL-CPD-01 to 08)*	20 (IL-CPD-01 to 08)	Aug 2011 – Jul 2012	Public 公眾人士	Ms Karen Yung 2153 7899
80/78/06	Hong Kong Financial Services Professionals Association	Enhanced Investment-linked CPD Programme (Module Codes: IL-CPD-01 to IL-CPD-08)*	20 (20; IL-CPD-01 to 08)	Mar 2011 – Feb 2012	Public 公眾人士 + Commissioning Body 委託機構員工	Mr Ricky Lee 2151 2618

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80/92/05	The Institute of Financial Planners of Hong Kong	Practices and Updates in Financial Planning IV (Including IL-CPD-01 to 08)*	40 (20; IL-CPD-01 to 08)	Feb 2011 – Jan 2012	Public 公眾人士	Ms Rita Kong 2982 7861
80/121/03	Infinite Intelligence	IL-CPD-01 to 08: 投資 相連長期保險- 20 小時 持續培訓課程*	20 (IL-CPD-01 to 08)	Dec 2010 – Nov 2011	In-house 內部員工 + Public 公眾人士 + Commissioning Body 委託機構員工 + Insurance Agents/Insurance Brokers	Ms Angel Cheung 6349 6788
80/125/16	Hong Kong Confederation of Trade Unions	IL-CPD-01 to 08: 投資相連長期保險 20 小時專業培訓課程*	20 (IL-CPD-01 to 08)	Jul 2010 – Jun 2011	Public 公眾人士 + Commissioning Body 委託機構員工	Mr Eric Chau 3758 5109

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80/131/02	BMI Professional Training Centre Ltd	IL-CPD-01 to 08: An enhance version of Investment-linked long term insurance CPD*	20 (IL-CPD-01 to 08)	Nov 2011– Oct 2012	In-house 內部員工 + Public 公眾人士	Ms Maggie Cheung 3970 9236
80/139/02	Ever United Advisers Ltd.	IL-CPD-01 to 08 Series*	20 (IL-CPD-01 to 08)	Jun 2011 – May 2012	In-house 內部員工 + Commissioning Body 委託機構員工	Ms Carna Lee 2116 8938